

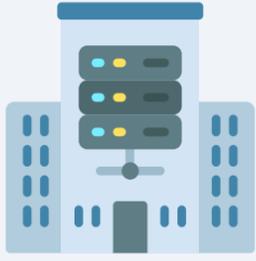
DATA CENTRES IN JOHOR

The SG+ STRATEGY

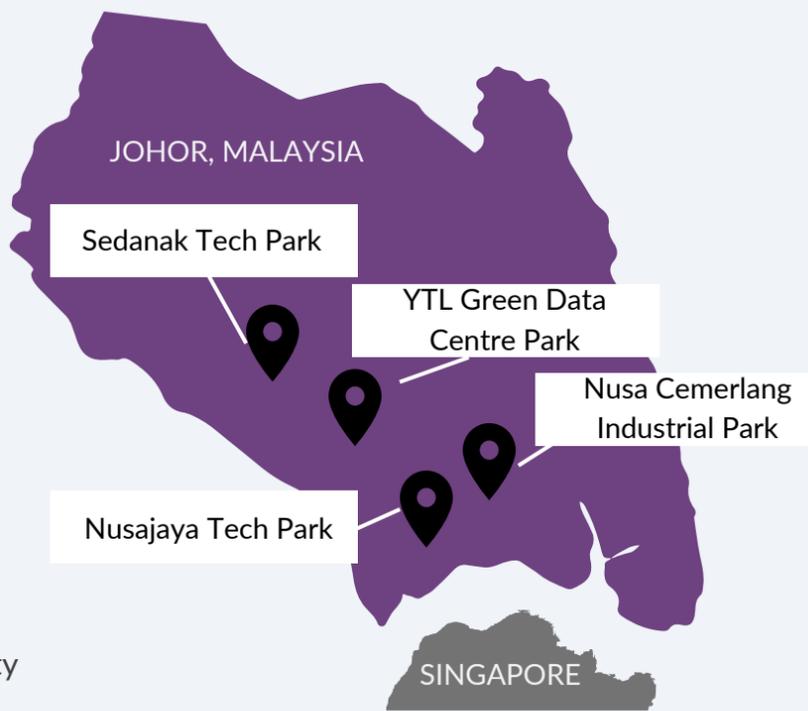
Following the Singapore moratorium, the neighbouring market of Johor has seen an uptick in data centre activity in recent years.

SIZE DISTRIBUTION

Johor sees multiple hyperscale campuses that when fully completed will each deliver



>100MW



OPERATOR TYPE

96% of the market's live capacity stem from colocation facilities that are



BUILD-TO-SUIT

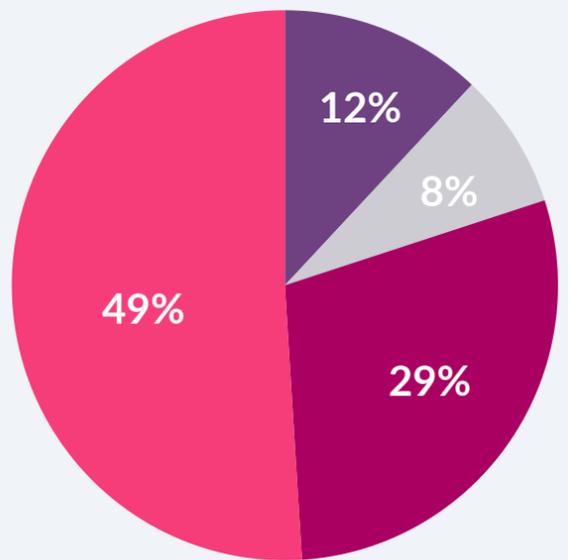
CLUSTERS

Data centres have emerged in more than one cluster in this emerging market. Beyond the city centre, data centres are noted to cluster around the Nusajaya Tech Park, Sedanak Tech Park, YTL Green Data Centre Park and Nusa Cemerlang Industrial Park

TOTAL CAPACITY

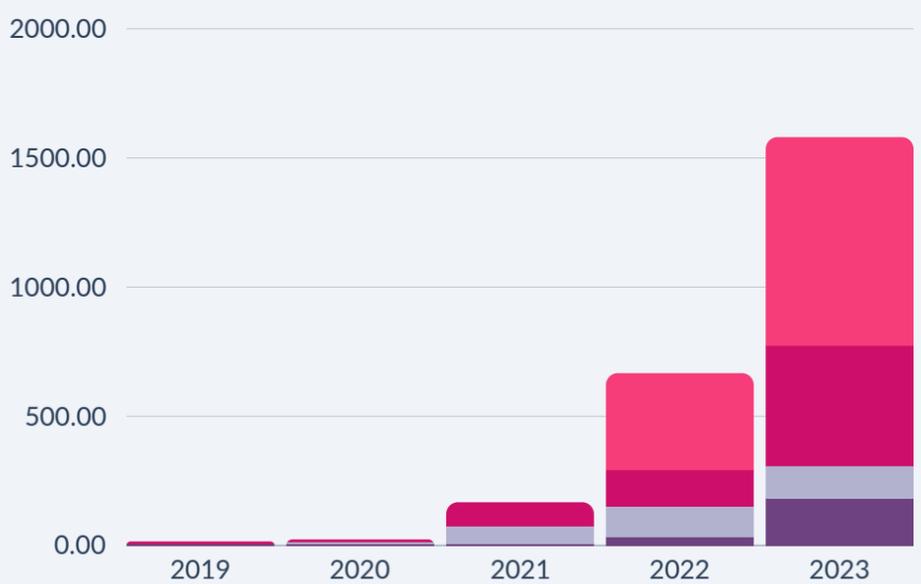
The majority of the market's capacity of nearly 1,600MW is in the development pipeline, including projects under construction and those which have or are in the midst of securing the necessary elements (land, power, government approvals) for development.

- Live IT MW
- Under Construction IT MW
- Committed IT MW
- Early Stage IT MW



TOTAL SUPPLY

In the past five years, the total supply (live, under construction, committed and early stage) of data centres in Johor have grown by 100 times.



MARKET SHARE BY LIVE CAPACITY

Live capacity in the Johor market is presently fueled by domestic and international operators

